



Central Oregon Key Industries Progress

August 2015 – October 2015

Below is a summary of the size of each identified key industry cluster and quarterly growth.

| Industry Clusters | Employment & Cluster Size June-2015 | Employment & Cluster Size Current | Growth |
|---|--|--|--|
| High Technology (software, hardware, electronics, data centers, energy) | Jobs: 1,362 Companies: 93 | Jobs: 1,426 Companies: 98 | Jobs: 64 (4.7 %) Companies: 5 (5.4 %) |
| Bioscience (pharma, medical device, medical software) | Jobs: 757 Companies: 25 | Jobs: 797 Companies: 23 | Jobs: 40 (5.3 %) Companies: -2 (-8 %) |
| Outdoor Gear, Apparel & Related Services (includes outdoor retail & e-commerce sales, RV & marine mfg.) | Jobs: 549 Companies: 80 | Jobs: 567 Companies: 86 | Jobs: 18 (3.3 %) Companies: 6 (7.5 %) |
| Food Processing (excludes at this time beer breweries, includes distillers, cideries) | Jobs: 352 Companies: 57 | Jobs: 377 Companies: 62 | Jobs: 25 (7.1 %) Companies: 5 (8.7 %) |

Best efforts to calculate employment and company numbers employed EDCO business intelligence, EDCO lead flow, Tech Alliance leadership, Bend Bio leadership, and Oregon Outdoor Alliance leadership.

The activities of each industry cluster organization from August through October of 2015 is summarized below.

| Cluster Organization | Event : Attendance | Sponsorship Support | Organization Accomplishments |
|--|---|---------------------|--|
| Tech Alliance of Central Oregon | unConference : 150 | \$2050 | Hire Part Time Employee for Coworking Space |
| Bend Bioscience Consortium | Networking Night : 60 | \$1000 | Established Steering Committee Charter |
| Oregon Outdoor Alliance | Beer-Thirty : 90 Pitchfest Beer-Thirty : 280 | \$6200 | Formed 501c3 Facilitate Competition with \$10,000 Prize |
| Central Oregon Food Cluster | Events: 0 | \$0 | Steering Committee had Trade Shows to Attend this Quarter |